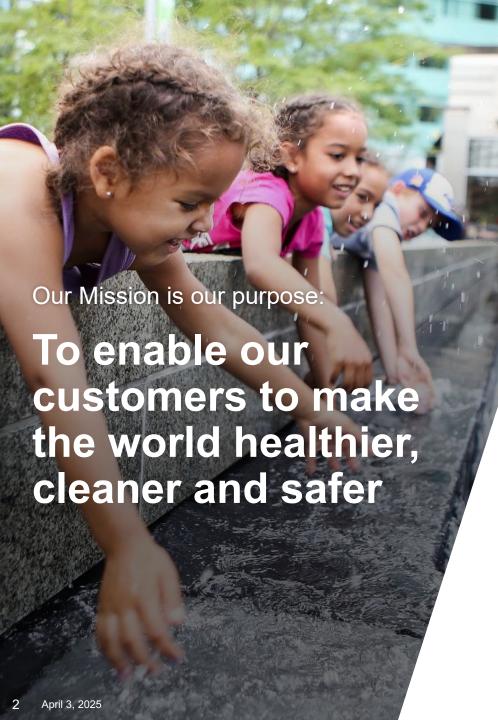


Thermo Fisher Scientific

Itziar Olea
Microbiology Division
Field Application Scientist

November 27, 2025



Healthier

We make a positive impact on human health by providing our customers with advanced technologies and expertise to deliver breakthrough medicines and diagnostics that improve lives worldwide. Our customers rely on us to help them achieve the impossible.

Cleaner

We empower our customers with the tools to understand and address climate change, develop greener technologies and to help ensure the quality of air and water that sustains all life. As their partner, we are working with our customers to preserve our planet for future generations.

Safer

From products that detect contamination in food, to instruments that help solve crimes and identify potential threats, we provide the solutions that enable our customers to protect our communities. Together, we are determined to create a safer world.



Expertise you can rely on









7,200+ R&D scientists/ engineers

A rich history of microbiology excellence

1924

Oxoid is born out of LabLemco™

Specialized in culture media development

Expand expertise to susceptibility testing

Regional Media Laboratories

Specialized in prepared culture media

Acquired immunodiagnostic capability

Thermo Fisher SCIENTIFIC



1973



2006



Thermo Fisher SCIENTIFIC

Why We're A Culture You Can Trust



+40% increased capacity





Commitment to Sustainability

Our sustainable manufacturing practices prioritize eco-friendly materials, energy-efficient technologies, and environmentally compliant facility expansions, benefiting customers with greener, more responsible products

Strategic Capacity Expansion

We have significantly invested in state-of-the-art automation technologies and expanded our facilities in the US and UK to support growing customer demand, enhance precision, reduce human error, and increase production speed

Supply Chain Resilience

Customers can benefit from consistently high-quality products and reduced impact from market fluctuations with our global distribution network and control over critical supply chain elements, such as peptone production

Customer Centric Support

With over 100 years of microbiology expertise we can provide you with exceptional technical support, extensive product knowledge and expert advice, across the Clinical, Food & Beverage and Pharmaceutical market segments

Continued investment in network to serve Microbiology customers worldwide





The economic burden of beverage product recalls

Microbial spoilage contamination in the beverage market cost Millions \$ in terms of product recalls

- Microbial spoilage originate from raw materials, air, water, transport, packaging.
- Spoilage organisms can cause off-flavors, cloudiness, gas production, package swelling and spoilage
- Sometimes, they remain undetected until it is too late.



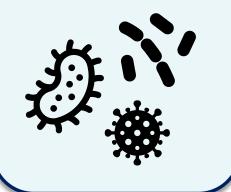
- Testing of environmental factors and finished products is crucial to prevent product holds, recalls, and brand damage
- Traditional Methods are culture-based and can take up to 7 days, which is a too long time for modern beverage production needs.



The economic burden of beverage product recalls

Need of a more effective and proactive contamination control strategy

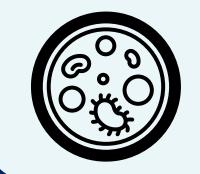
Need to identify and quantify spoilage organisms in beverages



Shorter time to results enable rapid decisionmaking and effective contamination control



Traditional culturemedia methods take too long time to get actionable results



Less product recalls



More safeguard of brand image and reputation

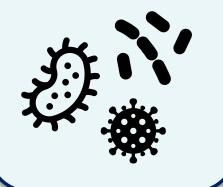






Thermo Fisher support to beverage industries

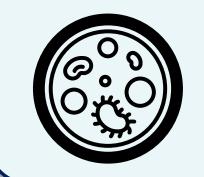
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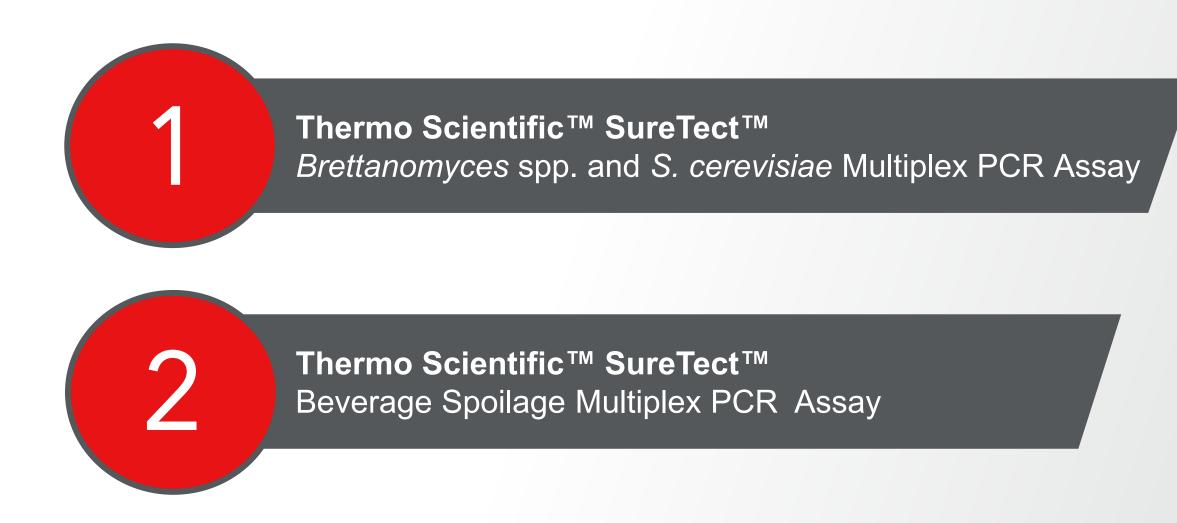


More safeguard of brand image and reputation





Thermo Scientific™ SureTect™ Beverage assays



Rapid Spoilage Organism Detection

We have partnered with a beverage manufacturer to develop a rapid solution for environmental monitoring of yeast

Thermo Scientific™ SureTect™ Brettanomyces spp. and S. cerevisiae Multiplex PCR Assay

Single PCR reaction detects and differentiates Brettanomyces species and S. cerevisiae in environmental and product samples

Brettanomyces. target only includes those strains of concern for beverage spoilage (B. naardenensis, B. anomalus and B. bruxellensis)

PCR result available after 3 days enrichment

Rapid results support faster product release/acceptance and quicker response to environmental contamination



Rapid Spoilage Organism Detection

The partnership progressed to develop industry-first, multiparameter, molecular solution for rapid beverage quality testing in finished products.*

Thermo Scientific™ SureTect™ Beverage Spoilage Multiplex PCR Assay

Actionable results **4 to 6 days earlier** than traditional methods and current PCR solutions

One PCR reaction – broad range of spoilage microorganisms; more than 100 different strains

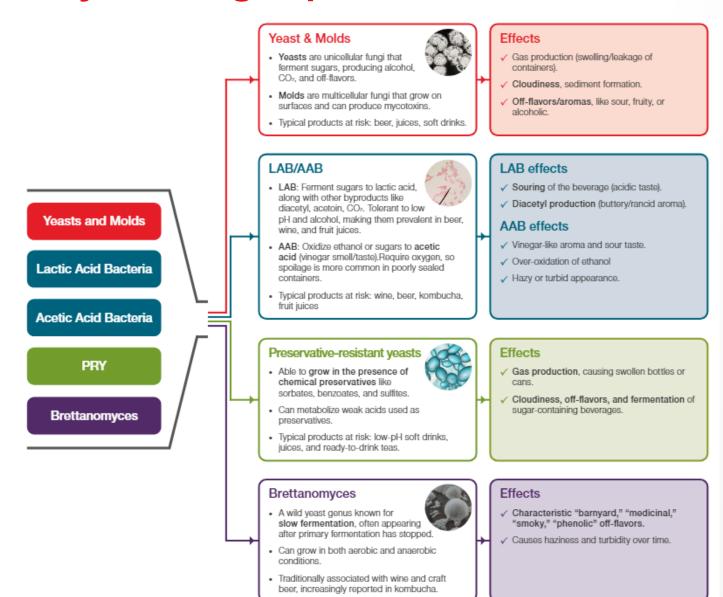
Streamlined risk-based product release decisions

More sustainable operations with reduced plastics and waste

*Yeast and Molds (Y&M), Lactic Acid Bacteria (LAB) and Acetic Acid Bacteria (AAB), Dekkera spp, and Preservative resistant yeasts (PRY), from filterable and non filterable beverage samples



Key beverage spoilers



SureTect™ Beverage Spoilage Multiplex PCR Assay

- Large AAB and LAB species coverage –
 more than 40
- Ideal for mixed bacterial populations usually missed by cultures
- Preservative-resistant yeast identification - not possible with traditional methods
- Increased sensitivity and specificity for risk-based decisions

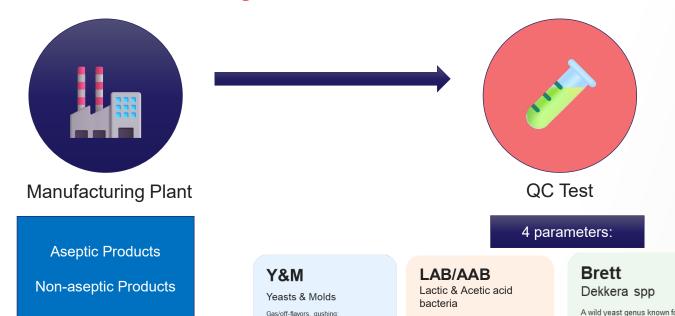
SureTect Beverage Spoilage Multiplex PCR Assay

Channel	Target name in RFA	Target group	Species and other details	
Cy5	Y&M	Yeasts and molds	Broad coverage across hundreds of yeast and mold species	
FAM	Brettanomyces spp.	Brettanomyces spp.	B. naardenensis, B. anomalus, B. bruxellensis	
VIC	PR Yeast	Preservative resistant yeasts	Zygosaccharomyces species, including Z. bailii, Z. parabailii, Z. bisphorous, Z. lentus, Z. rouxii, Z. pseudorouxii	
			Saccharomyces cerevisiae	
Cy5.5	LAB/AAB	Lactic acid bacteria	Companilactobacillus mindensis	
			Lacticaseibacillus paracasei	
			Lactiplantibacillus plantarum, L. argentoratensis	
			Liquorilactobacillus cacaonum, L. hordei, L. satsumensis, L. mali, L. oeni	
		Acetic acid bacteria	Asaia species, including A. bogorensis, A. krungthepensis, A. platycodi, A. prunellae, A. lannensis, A. siamensis	
			Acetobacter. aceti, A. oryzifermentas, A. pomorum, A. pasterianus, A. tropicalis, A. ascendens	
			Gluconacetobacter liquefaciens, G.dulcium	
			Komagataebacter xylinus	
ABY	IPC BSM	N/A	N/A	



Non-aseptic Products

Aseptic Products



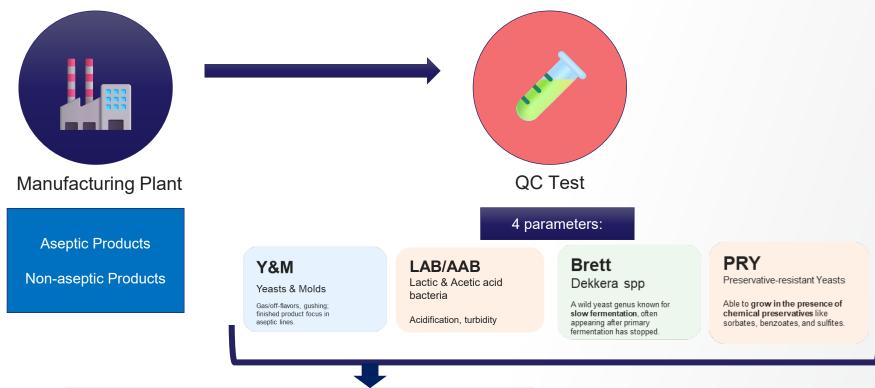
Gas/off-flavors, gushing; finished product focus in aseptic lines.

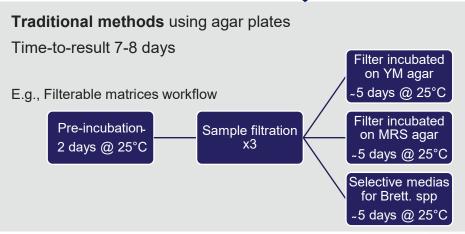
Acidification, turbidity

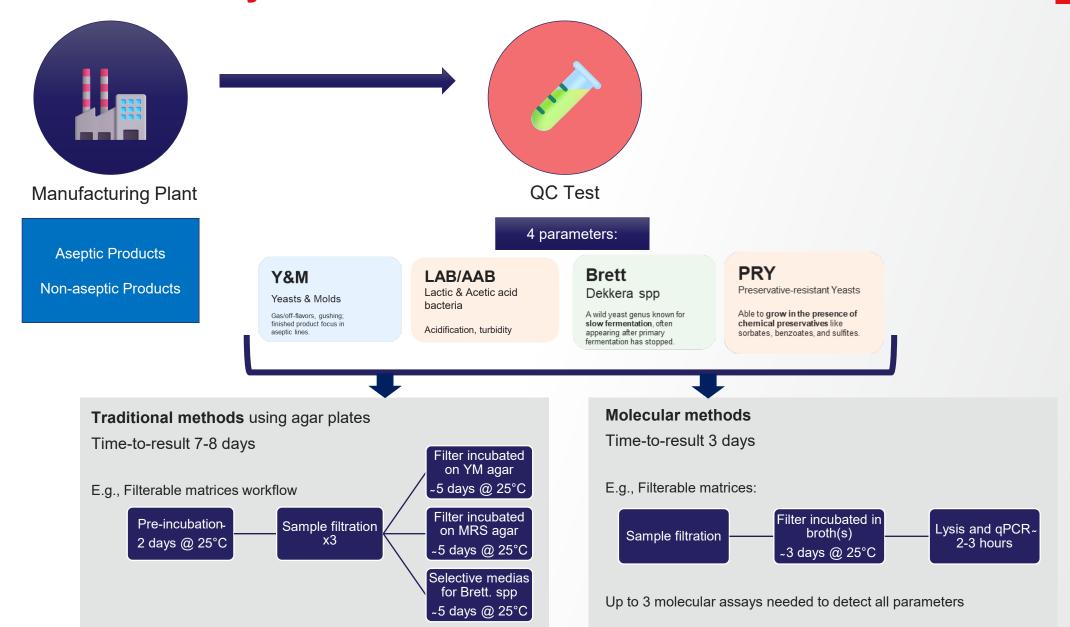
A wild yeast genus known for slow fermentation, often appearing after primary fermentation has stopped. PRY

Preservative-resistant Yeasts

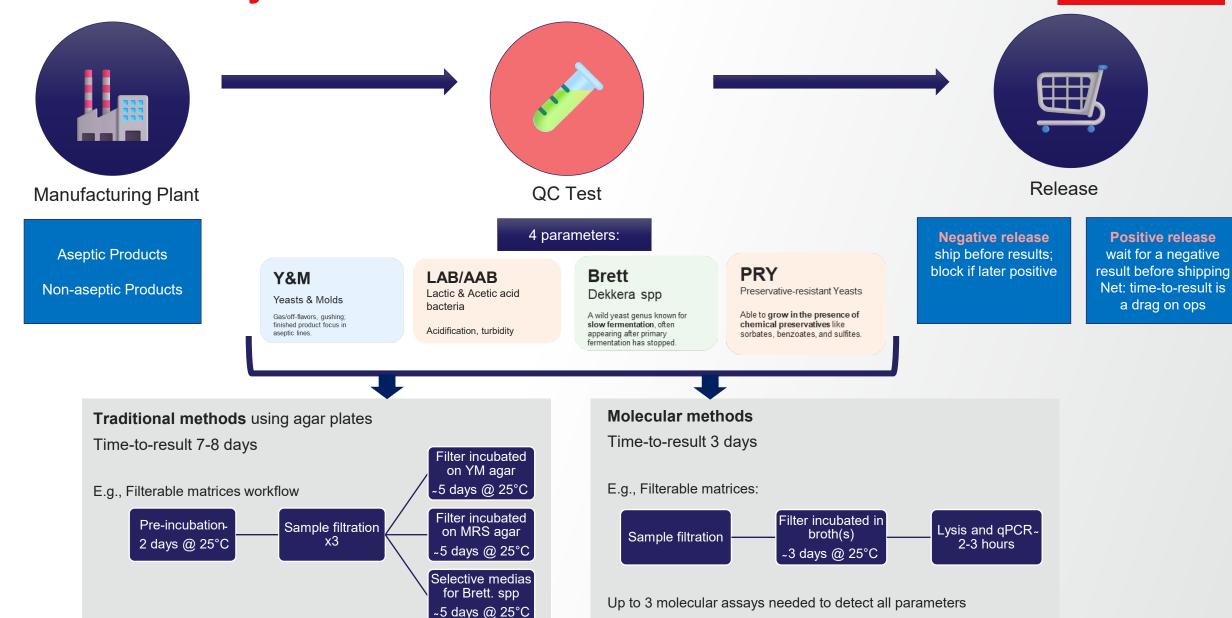
Able to grow in the presence of chemical preservatives like sorbates, benzoates, and sulfites.











Proprietary & Confidential | Product Management | October 2025

Thermo Fisher scientific

Beverage Spoilage Assay



Delivers

- Flags the big four groups: Y&M,
 Brettanomyces, preservative-resistant yeasts,
 LAB & AAB
- Turnaround time ~2–3 hours after enrichment
- Works with filterable & non-filterable samples
- Enrichment ensures growth for detection and live/dead differentiation

O Does not deliver

- No species-level discrimination within those groups
- Qualitative only (Positive/Negative) shorter cycle time ≈ higher load, but not a count
- Not direct-from-sample (enrichment required)

Thermo Fisher SCIENTIFIC

Beverage Spoilage Assay



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- Flags the big four groups: Y&M,
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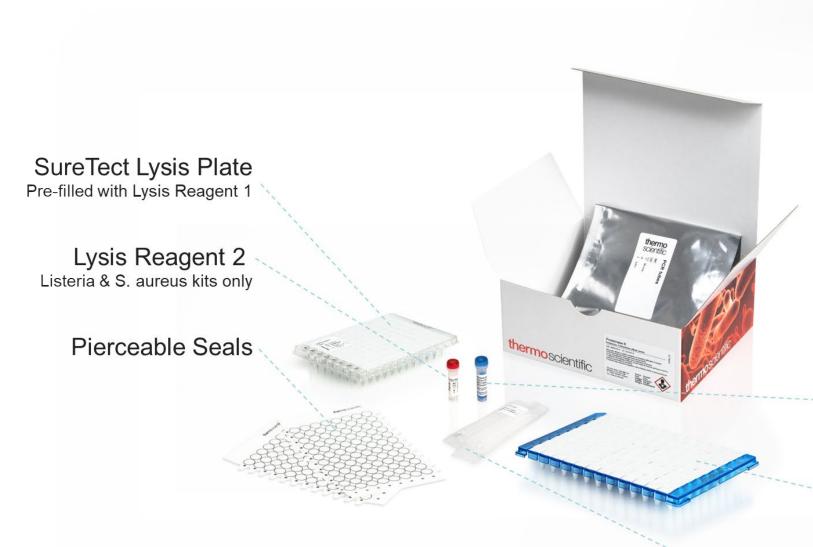
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- Not direct-from-sample (enrichment required)



Is species ID important?

- ➤ Release gate: No → any positive = hold; group-level is enough.
- ➤ Stop it from happening again: Yes → species (and sometimes strain) tells you what to fix (preservatives, oxygen control, thermal steps, sanitation niche).

Complete pathogen detection in a single assay



- One PCR reaction broad range of spoilage microorganisms ~ more than 100 microbial species
- Actionable results 4 days earlier will lead to Recall prevention
- Unique to the market

Blue Proteinase K Reagent

SureTect PCR Assay Plate

Optical PCR Caps



Switching from traditional methods?

Cultur	re media	VS		
Hands- on time per sample	4 min		0.18 min	
Handling steps	18 steps	The same of the sa	6 steps	
Productivity	40 samples/ day		96 samples/ day	
Time to result	7 days	$\overline{\mathbb{Z}}$	3 days	
Annual plastic waste	3.8 tn		0.86 tn	
Consumables cost per sample	~6€	do d	~12€	

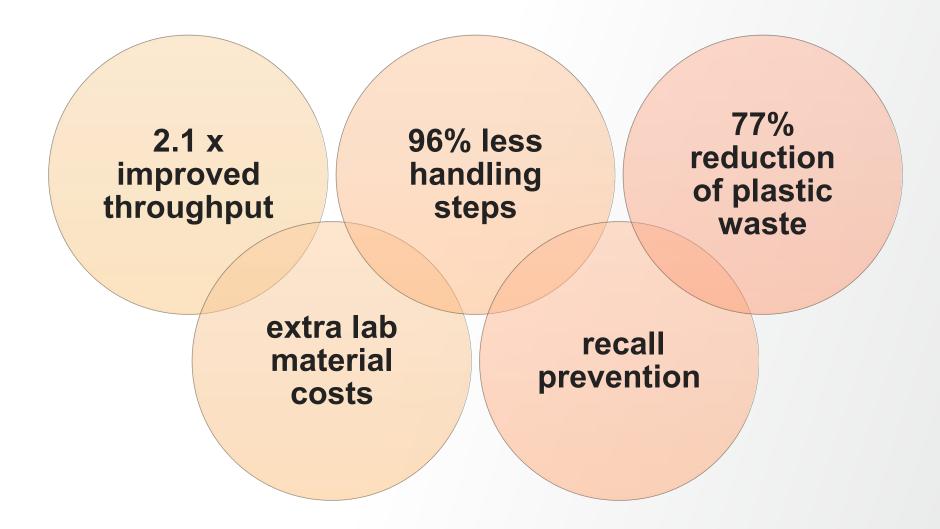


Switching from traditional methods?

Culture media		VS	qPCR	
Hands- on time per sample	4 min		0.18 min	96 % less hands on
Handling steps	18 steps	J'es	6 steps	1/3 the complexity
Productivity	40 samples/ day		96 samples/ day	2,1x increased throughput
Time to result	7 days		3 days	4 days earlier
Annual plastic waste	3.8 tn		0.86 tn	2.9 t less plastic/year
Consumables cost per sample	~6€	ADD ADDODA	~12€	Double the cost

The qPCR Advantage: Faster, Greener, and More Profitable





Though qPCR cost/test is higher, overall profitability is significantly increased.



Speed: Results 4 days faster than conventional methods

Efficiency: Reduced hands-on time and improved productivity

Sustainability: Reduce your plastic waste and energy use

Brand Protection: Reduced risk of Recalls and product scraps

Complete Solutions for Beverage Safety and Quality Testing

Filtration*

Culture media

Sample lysis and preparation

Molecular methods







Dehydrated Culture Media





Prepared Culture Media



Sample Dilutors, Peristaltic Pumps, and Homogenizers



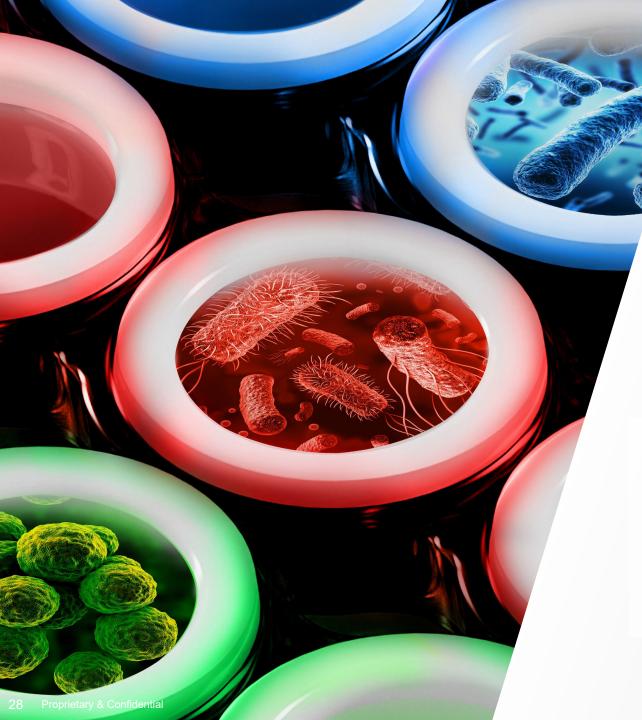
Sample Preparation & DNA Extraction Systems



Open real-time PCR system for detection, quantitation and typing



CyBio™ FeliX for SureTect
Automation



Thermo Scientific™ SureTect™ PCR System

Visibly simple food pathogen testing

With our comprehensive portfolio of assays combined with world-class instrumentation, you can confidently perform food safety tests knowing exactly what you are getting – quality combined with simplicity.



Streamlined handling

Ready-to-use reagents and ergonomically designed tools for easy handling



Fail safe

Color-coded plates and reagents to keep you on track



Smart instrumentation

Automated sample preparation, lysis, test set-up and result interpretation

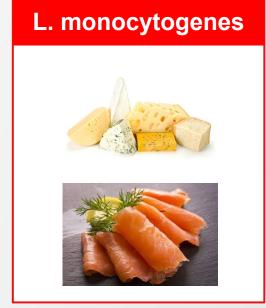
Large number of food matrices evaluated





















Thermo Fisher SCIENTIFIC

Thermo Scientific™ SureTect™ PCR System





SureTect PCR Workflow

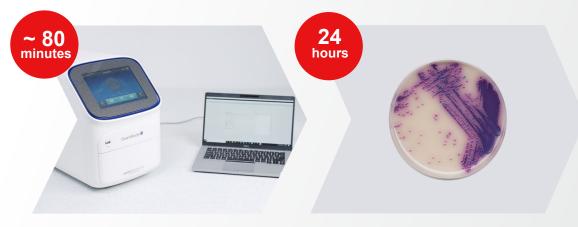
Simplified for productivity



Single enrichment step



and lysis



Run, read and report **PCR-negative results**

Report/confirm **PCR-positive results**

One workflow for all pathogen targets

Flexibility for 1 to 96 tests in each run

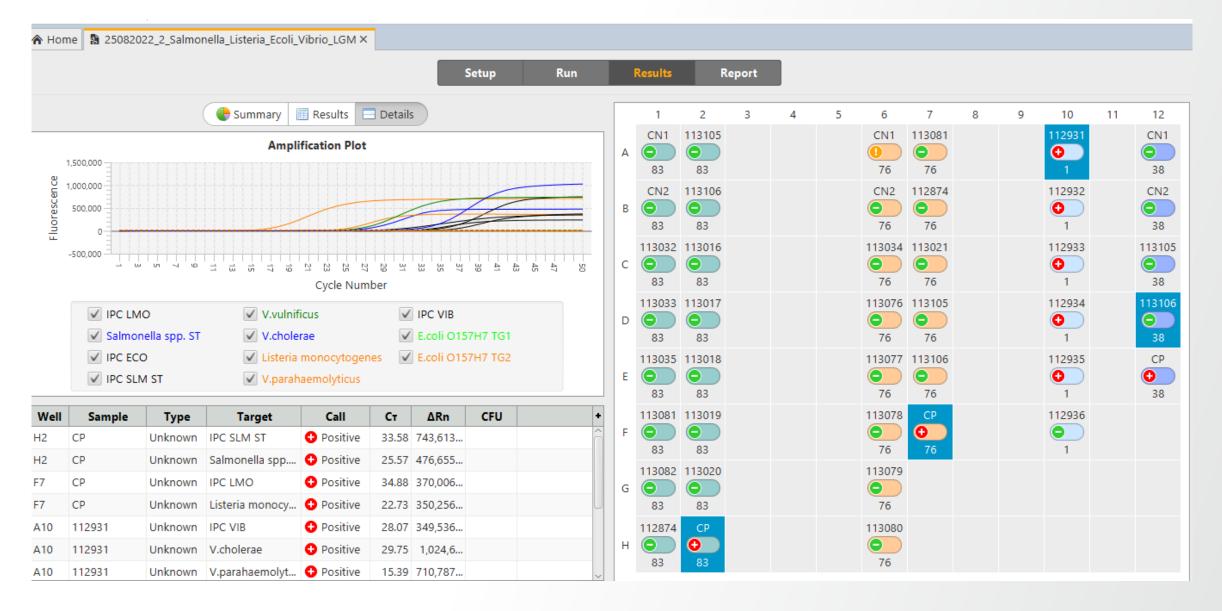
Ready-to-use and predispensed reagents

> **Report negatives** within 1 day

Test multiple pathogens simultaneously

Simple, rapid confirmation tests for PCR-positives

RFA software



Thermo Fisher SCIENTIFIC

Thermo Scientific™ SureTect™ PCR System





SureTect Automation

Reduce hands-on time, whilst increasing the accuracy and reproducibility of your results, with fully automated lysis and PCR preparation



Time Saving

Rapid set-up and walkaway automation minimizes hands-on time in your workflow.



Accurate

Precise pipetting reduces the risk of human error, improving the reproducibility of results.



Flexible

Up to 6 assays/96 samples per run, with the choice to automate lysis, PCR setup or the complete workflow.





1. Reduce hands-on time & increase efficiency

User insight

2. Increase accuracy and reproducibility

3. Cost and resource savings

4. Simplify usability of the workflow

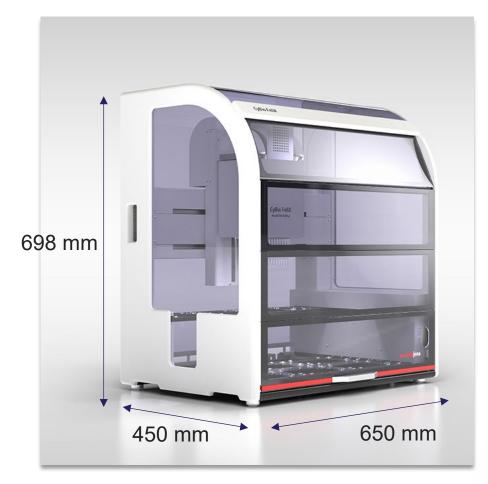
5. Reduce cross-contamination risk

6. Shortage of skilled technicians available

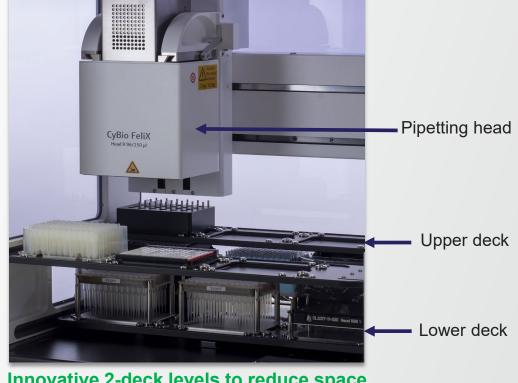


CyBio FeliX Instrument





- Compact design with unique 2-level deck design suitable for any laboratory
- Factory calibrated
- Installation of Software, Plug and Play
- Easy to use instrument
- Weight = 58 Kg



Innovative 2-deck levels to reduce space

SureTect Automation Workflow head options

Flexible head options to suit every lab



Head R 96

- Up to 96 sample pipetting
- Shorter run time (around 40 minutes)
- Just 4-5 minutes hands-on time
- Full walk-away solution



CHOICE™ Head

- Simultaneous up to 8 sample pipetting
- Slightly longer run time (53 minutes)
- Just 4-5 minutes hands-on time



- ✓ Preventive Maintenance
- ✓ High priority service contract option
- ✓ Head Exchange Program option

SureTect Automation Flex Package

To make Felix more Flexible

Flex Package configuration

How does it work?

Advantages



Flex package

To ensure maximum control with SureTect Automation Workflow



- Reduce consumables waste mainly Filter Tips offering a sustainable workflow
- Reduce consumables cost per point



 Offer modular run time based on customer needs and urgency to get results



- Reduce the Piston movement of the Pipetting head, when needed.
- Reduce time to service pipetting Head
- Reduce significantly service cost



 Continue to offer Full walk away workflow, when needed, with an easy-to-use instrument and friendly software guidance





The perfect balance between cost saving and rapid Time To Results

SureTect Automation Workflow steps



Enrichment

Add sample enrichment to sample tube

Load sample tubes, pipette tips, and reagents

Automated sample lysis & lysis and PCR setup - 40 min for 96 samples



Remove PCR tubes, seal and vortex for 10 seconds and flick to remove droplets

Run PCR ~ 80 mins for 96 samples

Only 5 minutes hands-on time (27 minutes for manual workflow) to process 96 samples

Test up to 96 samples or 6 assays in a single run

Just 1 manual pipetting step across the automation workflow

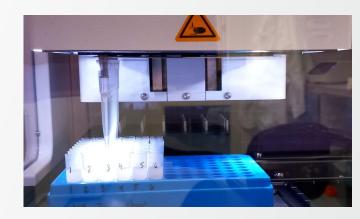
Pre-programmed runs for quick setup

Thermo Fisher SCIENTIFIC

Estimated Run time for 96 samples



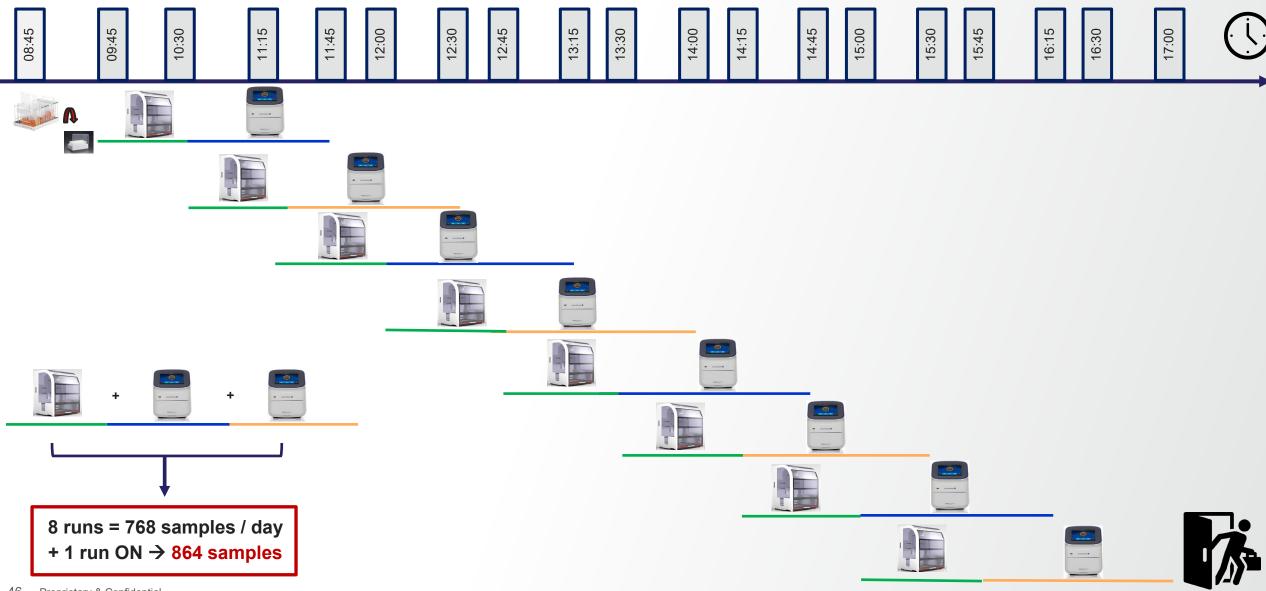




	Manual workflow	Automated Head R 96 workflow	Automated CHOICE head workflow
Run time	42 min	39 min	53 min
Hands-On time	27 min	4-5 min	4-5 min

My day with Felix and 2 x QS5 ...





World class instrumentation for comprehensive portfolio of food safety and quality assays



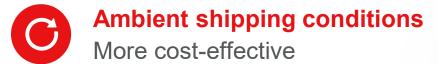
Capacity for up to 96 samples/6 assays per run

Innovative, space-saving dual-deck design Barcoded sample entry for full traceability and LIMS compatibility

Thermo Fisher Scientific PCR Assays



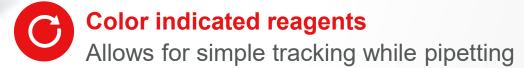




Pre-dispensed lysis & PCR reagents
Reduces handling steps and risk of operational error



Color-coded lysis & PCR plates with orientation identification Easy target identification & reduction in human error





Internal Amplification Control (IAC) in every well Confidence with every result





Better. Together.

Together we can advance safety & quality

V

Flexible solutions for simple & accurate testing



Consultative technical & application support network



Global supply chain to support all your testing requirements

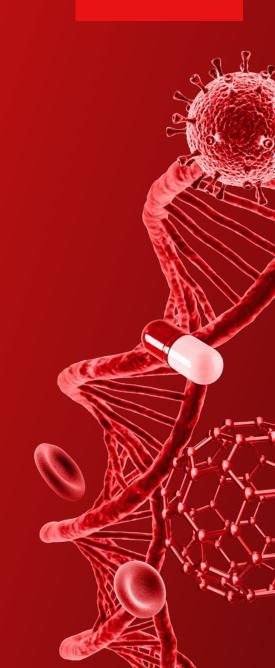


Continued investment in R&D innovation



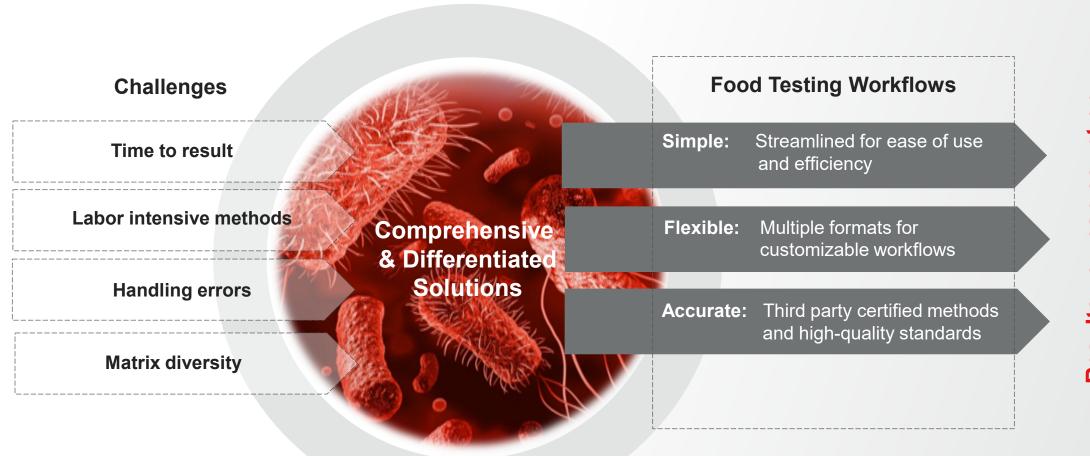


Thank you



Our solution to food testing

Helping our customers solve their greatest testing challenges



We offer simple, flexible and accurate solutions to address the unique testing needs of food customers

Thermo Fisher SCIENTIFIC

Complete pathogen detection in a single assay



SureTect PCR Assay manual workflow



Enrichment



Using stepper pipette, add 10 µL of Proteinase K Reagent to Lysis Tubes



Add 10 µL of sample enrichment

10 minutes at 37°C then 5 minutes at 95°C



Multi-channel pipette

Transfer 20 µL of DNA lysate to PCR tube

Vortex for 10 seconds Flick to remove droplets

Run PCR

SureTect Food Safety PCR System Software



Thermo Scientific™ RapidFinder™ Analysis Software v3.0



Simple set-up

- Intuitive sample set-up
- Flexible plate layout
- Pre-set, optimized thermal cycling conditions per target
- Interrogation of results for the whole plate, grouped by sample, or for individual PCR tubes



Automatic data interpretation

- Automatically generates results (presence or absence of the target)
- Quick interpretation of data with flags, notifications, and prompts
- Detailed report generation for printing or export
- Interoperability with LIMS or similar data management tool for importing plate set-up and exporting assay results



Ease of use from kit files and ease of data interpretation

-red or green light